

## **DAG: The record date for AGM 2015, dividend 2013 & share purchase rights**

On March 03, 2015, the Hochiminh Stock Exchange issued Announcement No.174/TB-SGDHCM on the record date of Dong A Plastic Group Joint – Stock Company (stock code: DAG) as follows:

- Ex-right date: March 05, 2015
- Record date: March 09, 2015

### **I. Purpose:**

1. To organize the 2015 annual general meeting of shareholders;
2. To pay stock dividend for 2013;
3. To implement share purchase rights.

### **II. Detailed contents:**

#### **1. To organize the 2015 annual general meeting of shareholders**

- Exercise ratio: 01 share - 01 voting right
- Meeting date (estimated): April 16, 2015
- Meeting venue: 9th Floor, West Tower, Hancorp Plaza, 72 Tran Dang Ninh, Dich Vong, Cau Giay, Ha Noi.

#### **2. To pay stock dividend for 2013**

- Exercise ratio: 20:1
- Estimated issue volume: 687,500 shares
- How to deal with fractional shares: The number of newly issued shares distributed to each existing shareholder will be rounded down. The fractional share will be bought back as treasury share at VND10,000/share by the Company.

For example, shareholder A on the record date owns 126 shares. He or she will be received:  $(126 \times 1):20 = 6.3$  shares, rounded down to 06 shares. The 0.3 share will be paid at VND3,000.

- Place of implementation:
  - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - + Shareholders whose shares have not been deposited: at the office of Dong A Plastic Group Joint – Stock Company (9th Floor, West Tower, Hancorp Plaza, 72 Tran Dang Ninh, Dich Vong, Cau Giay, Ha Noi).

### **3. To implement share purchase rights**

- Issue volume: 3,437,500 shares
- Issue price: VND10,000/share
- Exercise ratio: 4:1
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share and the shares refused to buy (if any) will be offered to other investors at a price equal to the one offered to the existing shareholders (VND10,000/share).

For example, shareholder A on the record date owns 126 shares. He or she will be entitled to buy:  $(126 \times 1)/4 = 31.5$  shares, rounded down to 31 shares.

- Regulation on rights transfer:
  - + Time for rights transference: from March 13, 2015 to March 20, 2015.
  - + The rights should be transferred only once at the price agreed by 2 partners and not done again to the third one.
- Regulation on securities purchased:
  - + Time for subscription and deposit: from March 13, 2015 to April 07, 2015.
  - + The new shares are freely transferable.
- Place to receive subscription:
  - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - + Shareholders whose shares have not been deposited: at the office of Dong A Plastic Group Joint – Stock Company (9th Floor, West Tower, Hancorp Plaza, 72 Tran Dang Ninh, Dich Vong, Cau Giay, Ha Noi).
- Bank for blocking depository money:
  - + Account holder: Dong A Plastic Group Joint – Stock Company
  - + Account number: 4122.122001715.704.8888
  - + Bank: Lien Viet Post Joint Stock Commercial Bank - Thanh Nhan Branch.